

Message Text

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ACTION EUR-12

INFO OCT-01 ISO-00 AID-05 CEA-01 CIAE-00 COME-00 EB-06

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C O R R E C T E D C O P Y (DATE TIME GROUP CORRECTED TO
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DEPT PASS COMMERCE

E.O. 11652: N/A

TAGS: EIND, OECD

SUBJECT: INDUSTRY COMMITTEE MEETING, NOV. 19-22

REF: STATE 232272

THE FOLLOWING IS DRAFT AGENDA FOR INDUSTRY COMMITTEE
MEETING, NOV. 19-22:

1. ADOPTION OF THE AGENDA IND/A(74)3
2. APPROVAL OF THE SUMMARY RECORD OF THE 24TH SESSION
IND/M(74)2
3. STATEMENT BY THE DIRECTOR FOR SCIENCE, TECHNOLOGY
AND INDUSTRY
4. PERSPECTIVE REVIEW OF INDUSTRIAL POLICY DEVELOP-
MENTS, SERIES DIE/IND/74/50/...
5. REVIEW OF AUSTRALIA'S INDUSTRIAL POLICY DIE/IND/74.
47 AND 5L
6. IN-DEPTH DISCUSSION ON THE ADAPTATION PROCESS AND
POLICIES:

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A. ADJUSTMENT POLICY FORMULATION AND IMPLEMENTATION

IN GENERAL, DIE/IND/74.52

B. ADJUSTMENT POLICIES IN THE CONTEXT OF THE PRESENT
INDUSTRIAL SITUATION AND OF CHANGING TRADE
PATTERNS, DIE/IND/74.53 AND 54

7. IMPLICATIONS FOR INDUSTRY OF THE ENERGY AND RAW
MATERIALS SITUATION, SERIES DIE/IND/74.57..

8. REPORTS PREPARED BY SUBSIDIARY BODIES:

(I) IMPACT OF GOVERNMENT MEASURES ON THE PULP
AND PAPER INDUSTRY, DIE/IND/PP/74.6 LST REV.

(II) INVESTMENT IN THE IRON AND STEEL INDUSTRY,
DIE/IND/IS/74.2 (FINAL) TO BE ISSUED

(III) TRENDS IN THE PRIMARY ALUMINIUM INDUSTRY
DIE/IND/AL/74.6 (FINAL) TO BE ISSUED

9. DRAFT TERMS OF REFERENCE FOR THE FOUR AD HOC WORKING
PARTIES TO STUDY THE INDUSTRIAL ADAPTATION PROCESS
IN THEIR SECTORS AND THE RESULTING POLICY IMPLICA-
TIONS DIE/IND/74.58:

(I) ALUMINUM

(II) IRON AND STEEL

(III) PULP AND PAPER

(IV) TEXTILES AND CLOTHING

10. FURTHER ITEMS REQUIRING A DECISION BY THE COMMITTEE:

(I) SHORT-TERM ECONOMIC INDICATORS FOR INDUSTRIAL
SECTORS, IND/WP9(74)2

(II) TECHNOLOGICAL SERVICES, DIE/IND/74.59

(III) AERONAUTICS INDUSTRY

11. PROGRESS OF WORK IN OTHER AREAS:

(I) INDUSTRIAL POLICY INSTRUMENTS

(II) MULTINATIONAL ENTERPRISES

(III) REGIONAL DEVELOPMENT POLICY

(IV) FOOTWEAR AND LEATHER RELATED INDUSTRIES

12. POSSIBILITIES FOR COOPERATION ON DEVELOPMENT
QUESTIONS, DIE/IND/74.55

13. OTHER BUSINESS, INCLUDING TIMETABLE OF FUTURE
ACTIVITIES.

SECRETARIAT HAS PREPARED THE FOLLOWING NOTES ON THE
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AGENDA:

ITEM 4: PERSPECTIVE REVIEW OF INDUSTRIAL POLICY DEVELOP-
MENTS.

THE NOTES FROM DELEGATIONS ON RECENT POLICY DEVELOPMENTS
AND ISSUES IN LINE WITH THE REVISED FORMAT (DIE/IND/74.

40) ARE BEING CIRCULATED IN SERIES DIE/IND/74.50/..

ACTION REQUIRED: THE COMMITTEE SHOULD ON THE BASIS OF

THE COUNTRY NOTES HOLD AN OFF-THE-RECORD EXCHANGE OF VIEWS AND INFORMATION WITH A VIEW (I) TO IDENTIFYING CURRENT POLICY ISSUES AND MAJOR PROBLEMS OF MULTILATERAL INTEREST, AND (II) TO SELECTING PARTICULAR ASPECTS FOR MORE DETAILED EXAMINATION.

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ITEM 5: REVIEW OF AUSTRALIA'S INDUSTRIAL POLICY
THE REVIEW OF AUSTRALIA'S INDUSTRIAL POLICY WILL TAKE PLACE ON WEDNESDAY, 20TH NOVEMBER.
THE BACKGROUND DOCUMENTS FOR THE REVIEW CONSIST OF:
(I) THE BASIC MEMORANDUM ON AUSTRALIA'S INDUSTRIAL POLICY PREPARED BY THE AUSTRALIAN DELEGATION, CONTAINED IN DIE/IND/74.47.
(II) THE TOPICS FOR DISCUSSION PREPARED BY THE RAPPORTEURS - DOCUMENT DIE/IND/74.51 (TO BE ISSUED).
ACTION REQUIRED: COMMITTEE SHOULD REVIEW AUSTRALIA'S INDUSTRIAL POLICY AND DRAW OUT THE MAIN CONCLUSIONS.

ITEM 6: IN-DEPTH DISCUSSION ON THE ADAPTATION PROCESS AND POLICIES.
A. ADJUSTMENT POLICY FORMULATION AND IMPLEMENTATION

IN GENERAL

THE CANADIAN DELEGATION WILL LEAD OFF THE DISCUSSION ON THIS TOPIC. A BACKGROUND PAPER HAS BEEN PREPARED BY THE SECRETARIAT IN DOCUMENT DIE/IND/74.52. A NOTE FROM THE BELGIAN DELEGATION ON BENELUX EXPERIENCE IN THE DEVELOPMENT OF CRITERIA FOR SECTOR POLICY FORMULATION IS UNDER PREPARATION.

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B. ADJUSTMENT POLICIES IN THE CONTEXT OF THE PRESENT INDUSTRIAL SITUATION AND OF CHANGING TRADE PATTERNS

THE JAPANESE DELEGATION WILL LEAD OFF THE DISCUSSION ON THIS TOPIC ON THE BASIS OF A PAPER (DIE/IND/74.53) PREPARED BY THE DELEGATION. A BACKGROUND PAPER HAS BEEN PREPARED BY THE SECRETARIAT IN DOCUMENT DIE/IND/74.54. (THE SECRETARIAT HAS PREPARED A REFERENCE LIST OF RELEVANT OECD DOCUMENTATION COVERING TOPICS A AND B IN DOCUMENT DIE/IND/74.56).

ACTION REQUIRED: THE COMMITTEE SHOULD HOLD AN IN-DEPTH DISCUSSION ON TOPICS A AND B WITH A VIEW (I) TO EXCHANGING VIEWS AND EXPERIENCE, AND (II) TO IDENTIFYING THE MAIN LINES OF PRESENT AND FUTURE INDUSTRIAL ADJUSTMENT POLICIES AND PROGRAMS IN MEMBER COUNTRIES.

ITEM 7: IMPLICATIONS FOR INDUSTRY OF THE ENERGY AND RAW MATERIALS SITUATION

DOCUMENT DIE/IND/74.57 CONTAINS THE INFORMATION PROVIDED BY DELEGATIONS IN RESPONSE TO THE "AIDE-MEMOIRE" (DIE/IND/74.41) WHICH HAD BEEN PREPARED BY THE SECRETARIAT IN THE LIGHT OF THE DISCUSSION AT THE 24TH SESSION IN ORDER TO PROVIDE A UNIFORM BASIS FOR THE PREPARATION OF COUNTRY INPUTS. A NOTE ON RELEVANT CURRENT AND FUTURE ACTIVITIES IN OTHER PARTS OF THE ORGANIZATION IS BEING CIRCULATED IN DOCUMENT DIE/IND/74.60.

THE CHAIRMAN OF THE 2ND MEETING OF DELEGATES ON THE IMPLICATIONS FOR INDUSTRY AND ENERGY AND RAW MATERIALS SITUATION, WHICH IS TO TAKE PLACE ON 18TH NOVEMBER 1974, WILL PROPOSE A FRAMEWORK FOR THE DISCUSSION TO TAKE PLACE UNDER THIS AGENDA ITEM.

ACTION REQUIRED: THE COMMITTEE SHOULD HOLD A DISCUSSION ON THE IMPLICATIONS FOR INDUSTRY OF ENERGY AND RAW MATERIALS PRICE CHANGES, SUPPLY QUESTIONS AND SUBSTITUTION, WITH PARTICULAR ATTENTION TO THE IMPACT ON COST STRUCTURES, OUTPUT, EMPLOYMENT AND RELATIVE COMPETITIVE POSITIONS OF INDIVIDUAL INDUSTRY SECTORS, THEREBY IDENTIFYING INDUSTRIAL SECTORS AND COMMODITIES WHERE PARTICULAR PROBLEMS ARISE. THE COMMITTEE SHOULD THEN DECIDE

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ON THE RELEVANT PROCEDURES FOR CONTINUING THE WORK.

ITEM 8: REPORTS PREPARED BY SUBSIDIARY BODIES

(I) THE AD HOD WORKING PARTY'S REPORT ON THE IMPACT OF GOVERNMENTAL POLICIES ON THE PULP AND PAPER INDUSTRY HAS BEEN CIRCULATED IN DOCUMENT DIE/IND/PP/74.6 (1ST REV-
ISION AND CORRIGENDUM). THE SWEDISH DELEGATION'S COM-
MENTS ON THE REPORT HAVE BEEN CIRCULATED IN DOCUMENT
DIE/IND/PP/74.13.

ACTION REQUIRED: EXAMINATION AND APPROVAL OF THE REPORT
AND RECOMMENDATION CONCERNING PUBLICATION OR DERESTRIC-
TION.

(II) DOCUMENT DIE/IND/IS/74.2 (FINAL) CONTAINS THE FINAL
REPORT, INCLUDING CONCLUSIONS, ON "INVESTMENT IN THE
IRON AND STEEL INDUSTRY, PROBLEMS AND PROSPECTS".

ACTION REQUIRED: EXAMINATION AND APPROVAL OF THE REPORT
AND RECOMMENDATION CONCERNING PUBLICATION OR DERES-
TRITION.

(III) DOCUMENT DIE/IND/AL/74.6 (FINAL) CONTAINS A REPORT
ASSESSING THE SITUATION IN THE ALUMINUM INDUSTRY.

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ACTION REQUIRED: EXAMINATION AND APPROVAL OF THE REORT.

ITEM 9: DRAFT TERMS OF REFERENCE FOR THE FOUR AD HOC
WORKING PARTIES TO STUDY THE INDUSTRIAL ADAPTA-
TION PROCESS IN THEIR SECTORS AND THE RESULT-
ING POLICY IMPLICATIONS.

DCCUMENT DIE/IND/74.58 CONTAINS THE DRAFT TERMS OF
REFERENCE PREPARED BY THE SECRETARIAT FOR THE FOUR AD HOC
WORKING PARTIES ON:

- (I) ALUMINUM
- (II) IRON AND STEEL
- (III) PULP AND PAPER
- (IV) TEXTILES AND CLOTHING

ACTION REQUIRED: THE COMMITTEE SHOULD EXAMINE THIS DO-
CUMENT AND AGREE THE TERMS OF REFERENCE FOR THE WORK
TO BE UNDERTAKEN IN THESE AREAS AND THE PROCEDURE
PROPOSED.

ITEM 10: FURTHER ITEMS REQUIRING A DECISION BY THE COM-
MITTEE.

(I) SHORT TERM ECONOMIC INDICATORS FOR INDUSTRIAL SECT-
ORS. THE CHAIRMAN OF WORKING PARTY NO. 9 WILL PRESENT
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THE PROGRAM OF SHORT TERM INDICATORS FOR INDUSTRIAL
SECTORS (IND/WP9(74)2) PREPARED BY THE WORKING PARTY AT
ITS MEETING ON 22ND-25TH OCTOBER 1974.

ACTION REQUIRED: THE COMMITTEE SHOULD CONSIDER AND ADOPT
THIS PROGRAM.

(II) TECHNOLOGICAL SERVICES.

THE INFORMATION RECEIVED FROM COUNTRIES IN RESPONSE TO
THE QUESTIONNAIRE ON TECHNOLOGICAL SERVICES (DIE/IND/
1) WILL BE SUMMARIZED IN DOCUMENT DIE/IND/74.59.

ACTION REQUIRED: THE COMMITTEE IN THE LIGHT OF THE IN-
FORMATION PROVIDED, SHOULD DECIDE ON THE FUTURE COURSE
OF ACTION.

(III) AERONAUTICS INDUSTRY.

THE SECRETARIAT HAS CIRCULATED, UNDER REFERENCE NUMBER
DIE/IND/72.5, COUNTRIES' REPLIES TO QUESTIONNAIRE DIE/IND/
71.87 ON THE AERONAUTICAL INDUSTRY. IN COMMENTING IN
JUNE ON THE SECRETARIAT'S DRAFT PROGRAM OF WORK, THE
COMMITTEE AGREED TO CONSIDER AT A LATER DATE WHETHER THE
INFORMATION AVAILABLE ON THE AERONAUTICS INDUSTRY WOULD
ENABLE WORK IN THIS AREA TO MAKE A MEANINGFUL CONTRIBU-

TION TO THE COMMITTEE'S FUTURE ACTIVITIES. DIE/IND/74.44,
PARA. 9.

ACTION REQUIRED: THE COMMITTEE, IN THE LIGHT OF THE INFORMATION PROVIDED, SHOULD DECIDE ON THE FUTURE COURSE OF ACTION.

ITEM 11: PROGRESS OF WORK IN OTHER AREAS.

SHORT ORAL REPORTS WILL BE GIVEN THE CHAIRMEN OF WORKING PARTIES, OR THE SECRETARIAT, ON THE PROGRESS OF WORK IN THE FOLLOWING AREAS:

(I) INDUSTRIAL POLICY INSTRUMENTS

(II) MULTINATIONAL ENTERPRISES

(III) REGIONAL DEVELOPMENT POLICIES

(IV) FOOTWEAR AND LEATHER RELATED INDUSTRIES

ACTION REQUIRED: FOR NOTING

ITEM 12: POSSIBILITIES FOR COOPERATION ON DEVELOPMENT QUESTIONS.

DOCUMENT DIE/IND/74.55 CONTAINS SECRETARIAT SUGGESTIONS FOR WAYS IN WHICH THE COMMITTEE COULD CONTRIBUTE TO NEW APPROACHES TO DEVELOPMENT COOPERATION.

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ACTION REQUIRED: THE COMMITTEE SHOULD DISCUSS THE PAPER AND DECIDE ON ANY FOLLOW-UP ACTION.

NOTE: IT IS ANTICIPATED THAT THE MEETING WILL LAST WELL INTO FRIDAY, 22ND NOVEMBER.

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